

Fertility Enhancement Program Intake Form  
Dr. Maureen H. Rozenn, LAC., DAOM, FABORM

Today's Date \_\_\_\_\_

Name \_\_\_\_\_ Birth date \_\_\_\_\_

Address \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Work (\_\_\_\_) \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_

Which phone number is best to leave messages on? \_\_\_\_\_

Main Concern \_\_\_\_\_

\_\_\_\_\_ For How Long? \_\_\_\_\_

Previous diagnoses (by M.D., etc.) \_\_\_\_\_

Other health concerns :  
\_\_\_\_\_  
\_\_\_\_\_

Who may we thank for your referral? \_\_\_\_\_

Have you ever had acupuncture or herbs? \_\_\_\_\_

Dietary Restrictions \_\_\_\_\_

Dietary Emphasis \_\_\_\_\_

Food Cravings \_\_\_\_\_

Allergies \_\_\_\_\_

Social Drugs, past or present (coffee, alcohol, sugar, tobacco, marijuana, etc.) and frequency of use:  
\_\_\_\_\_  
\_\_\_\_\_

- Are you more than 20% over your ideal body weight?  Yes  No  
Are you more than 20% below your ideal body weight?  Yes  No  
Do you have a stressful occupation?  Yes  No  
Do you exercise regularly?  Yes  No

On the reverse side, please list all medications, herbs, vitamins, and minerals you take even if you take them only occasionally AND THE DOSE.

How often do you move your bowels? \_\_\_\_\_

Do you tend toward constipation or diarrhea? \_\_\_\_\_

Any problems with gas, bloating or abdominal cramping? \_\_\_\_\_

Any blood, mucus or undigested food in the stool? \_\_\_\_\_

How many hours do you sleep at night? Time going to bed? Time getting up? \_\_\_\_\_

Do you feel rested in the morning? How is your energy during the day? \_\_\_\_\_

Age at which menses began \_\_\_\_\_

Are your periods painful?  Yes  No

How many days do you normally bleed? \_\_\_\_\_

How heavy is the bleeding?  Light  Normal  Heavy

What color is the blood ?

Light red  Red  Dark Red  Purple  Brown  Black

Is there clotting?  Yes  No

Do you have PMS?  Yes  No

Does your face break out before or during your period?  Yes  No

Do your breasts become tender premenstrually?  Yes  No

Do you bleed or spot between periods?  Yes  No

If so, what cycle days do you typically spot? \_\_\_\_\_

Are your menstrual cycles spaced irregularly?  Yes  No

How many days are there from one period to the next? \_\_\_\_\_

What was the first day of your last menstrual period? \_\_\_\_\_

Have your cycles changed since they began?  Yes  No

How? \_\_\_\_\_

Do you ovulate on your own?  Yes  No

On what day of your cycle? \_\_\_\_\_

Do your breasts get tender at/during ovulation?  Yes  No

Do you get premenstrual low back pain?  Yes  No

Do your bowel movements become loose at the beginning of your period?  Yes  No

How many pregnancies have you had? \_\_\_\_\_ When? \_\_\_\_\_

How many children do you have? \_\_\_\_\_ How old? \_\_\_\_\_

How many abortions have you had? \_\_\_\_\_ When? \_\_\_\_\_

How many miscarriages have you had? \_\_\_\_\_ When? \_\_\_\_\_

How many times has D&C been performed? \_\_\_\_\_ When? \_\_\_\_\_

Have you ever had an abnormal pap smear?  Yes  No

Have you ever had a cervical biopsy, LEEP, cauterization, or conization?  Yes  No

Have you ever had a sexually transmitted infection?  Yes  No

If so, which one(s)? \_\_\_\_\_

Do you get more than one yeast infection per year?  Yes  No

Have you ever been diagnosed with a chlamydial infection?  Yes  No

Do you have chronic vaginal discharge?  Yes  No

Do you have any sores on your genitalia?  Yes  No

Have you ever had pelvic inflammatory disease?  Yes  No

If so, were you treated for it?  Yes  No

If you were treated for PID, how and when? \_\_\_\_\_

Date of last Pap smear \_\_\_\_\_

- Have you ever been diagnosed with uterine fibroids or polyps?  Yes  No  
Have you ever been diagnosed with endometriosis?  Yes  No  
Have you ever been diagnosed with pelvic adhesions?  Yes  No  
Have you ever been diagnosed with any pelvic abnormalities?  Yes  No  
Have you taken any medications for gynecological conditions other than birth control?

Have you had fertility treatment?  Yes  No  
If yes, when and where?

What types? \_\_\_\_\_

Have you taken medication to help you ovulate?  Yes  No

When? \_\_\_\_\_ How long? \_\_\_\_\_

Did it work? \_\_\_\_\_

Have your fallopian tubes been evaluated medically?  Yes  No

What were the results? \_\_\_\_\_

Have you had any tubal operations?  Yes  No  
Have you had any hormone laboratory tests performed?  Yes  No

What were the results? \_\_\_\_\_ Please attach a copy.

Do you have a single partner with whom you have been trying to conceive?  
 Yes  No

How long have you been married or living together? \_\_\_\_\_

Is your partner supportive of your wish to conceive?  Yes  No  
If your partner is male:  
How old is he?  
Has he fathered children from previous relationship(s)? \_\_\_\_\_ How old was he at the time? \_\_\_\_\_  
Has he had a fertility workup?  Yes  No

What were the results? \_\_\_\_\_

If no, is he open to taking a semen analysis test? \_\_\_\_\_

Have you taken oral contraceptives?  Yes  No

When and how long? \_\_\_\_\_

Have you ever had an IUD?  Yes  No

When and how long? \_\_\_\_\_

Have you ever taken Depo Provera?  Yes  No

When and how long? \_\_\_\_\_

How long have you been trying to conceive? \_\_\_\_\_

Have you had a diagnosis relating to infertility?  Yes  No

What was it? \_\_\_\_\_

How is your sexual energy?  Low  Normal  High

Do you douche regularly?  Yes  No

With what? \_\_\_\_\_

Do you use vaginal lubricants?  Yes  No

Do you have excessive facial hair?  Yes  No

Do you have excessively oily skin?  Yes  No

Have you experienced excessive loss of head hair?  Yes  No

Have you noticed discharge from your nipples?  Yes  No

Do you have any issues with blood sugar balance that you know of?  Yes  No

If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

Has your thyroid function been checked?  Yes  No When? \_\_\_\_\_

In a room full of people, do you often find yourself to be more warm or cold than the others?

Yes  No Which? \_\_\_\_\_

Was your mother exposed to diethylstilbestrol (DES) when she was pregnant with you?  Yes  No

Have you been exposed to any known environmental toxins or hormones?  Yes  No

Are you presently taking steroids?  Yes  No

Are you presently taking NSAIDs (Advil, Tylenol, Aspirin, etc.)?  Yes  No

Please list any other comments or notes:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Family History

**Use a C for a Current Problem** or a problem still present at the death of the individual indicated  
**Use an H for a Historical Problem** that is not present now or was not present at time of death  
 I understand that you may not be aware of these conditions in many cases; leave these blank

Condition or Disease	Biological	Biological	Spouse or	Brother(s)	Sister(s)	Children
	Father	Mother	Partner			
AGE of Individual						
Asthma						
Hay fever/ Seasonal Allergy						
Food Allergy / Sensitivity						
Eczema						
Psoriasis						
Other Skin Disorder						
Diabetes I - Juvenile						
Diabetes II – Adult						
Hyperthyroid or Graves Disease						
Hypothyroid or Hashimotos						
Osteoporosis or Bone Problems						
Rheumatoid Arthritis						
Other Arthritis or joint pain						
Lupus or other Immune Disorder						
Liver Disease						
Hepatitis						
Gallbladder Removed						
Gallstones						
Kidney Stones						
Kidney disease						
Heart Disease or problem						
Stroke						
High Blood Pressure						
Cholesterol problems						
Cancer – Include Type						
Digestive Disorder						
Weight Problem						
Anorexia, Bulemia, Eating Disorder						
Crohns, Ulcerative Colitis, Colitis						
Irritable Bowel						
Chronic Constipation						
Alcohol Abuse or Excess						
Insomnia						
Anxiety						
Depression						
Other: _____						
_____						
_____						
_____						
_____						

## Chronological Life History

**\*\*\*Very Important! Please spend some time with this section and be as detailed as possible.**

(examples: difficult birth such as premature delivery, C-Section, cord around your neck, etc., minor or major surgeries, broken bones, landmark emotional events, loss of consciousness...all the way from your birth to the present day)

*First list age, then event*



**Endless Possibilities Acupuncture**  
845 Cedar Street  
Santa Cruz, CA 95060  
(831) 426-1093

## **HIPAA Notice of Privacy and Confidentiality & Patient's Rights**

**Patients' rights under HIPAA are described in the "Notice of Privacy Practices" The Notice will be made available to patients. These rights include:**

1. Right to receive the "Notice of Privacy Practices", which informs patients of their rights and how to exercise them. By law this notice is to be made available to patients, and a good faith effort to obtain the patient's acknowledgement of receipt is required.
2. Right of Access. Patients may request to inspect their medical record and may request copies. There may be a fee to produce the copiers. The process to follow and how to request copies is explained in the "Notice of Privacy Practices."
3. Right to Request and Amendment or Addendum. The Notice describes how to file a request for an amendment or addendum.
4. Right to an Accounting of Disclosures. Patients have the right to receive an accounting of disclosures of their Patient Health Information (PHI). The Notice describes how to request an accounting.
5. Right to Request Restrictions. Patients have the right to request restrictions on how they will be communicated with or how their PHI is released. Generally, every effort to try to accommodate reasonable requests for restrictions, e.g., where release of information could be harmful to the patient.
6. Right to Complain. Patients have the right to complain if they think that privacy rights have been violated. The "Notice of Privacy Practices" describes where to file a complaint.

### **Exceptions to the Rules**

Under HIPAA, there are certain exceptions to these general rules. These exceptions are described in the "Notice of Privacy Practices". Disclosures can be made without patient authorization: subject to professional judgment, for public health and safety purposes, for government functions, law enforcement, and based on a judicial request or subpoena.

## Notice of HIPAA Privacy Practice

**The attached Notice describes how health information about you may be used, and your rights, regarding the use of that information. Please review it carefully.**

### **You have the right to:**

- Ask to see, read and/or obtain a copy of your health record (charges may be necessary)
- Ask to correct information that you believe is wrong in your health record
- Ask that your health information not be used for certain purposes, for example, research
- Ask that copies of your health record be sent to whomever you wish (charges may be necessary)
- Be informed about who has read your record (for reasons other than treatment, payment, and program improvement purposes).
- Specify where and how you should be contacted
- Receive a paper copy of the full Notice of Privacy Practices

### **Who is authorized to see confidential Patient Health Information (PHI)?**

The “Notice of Privacy Practices” describes the ways in which your PHI may be used without obtaining the patient’s specific authorization. Certain uses such as for Treatment, Payment and health care Operations are permitted.

1. Treatment of the patient, such as consultation between treating providers
2. Payment of health care bills (insurance claim submission, authorizations and payment posting)
3. Health care operations and business operations, including research (when approved by the IRB and with a patient’s written permission); health care communications between a patient and their health care practitioner.

### **Written Authorizations**

To use or disclose PHI for almost any other reason, you will need to sign a written authorization prior to access or disclosure. Refer to the “Notice of Privacy Practices” for a list of covered exceptions to the authorization requirement related to public policy, certain health disease reporting requirements and law enforcement activities. If you do not understand or know what you can do with PHI, please read the “Notice of Privacy Practices”.

### **Exceptions to the Rules**

Under HIPAA, there are certain exceptions to these general rules. These exceptions are described in the “Notice of Privacy Practices”. Disclosures can be made without patient authorization: subject to professional judgment, for public health and safety purposes, for government functions, law enforcement, and based on a judicial request or subpoena.

If you have concerns about how your health information might be (or has been) shared, please speak with your practitioner or the privacy coordinator. If you believe your privacy rights have NOT been maintained you may file a complaint with the Secretary, the address is U.S. Dept. of Health and Human Services, Office of Civil Rights, Attn: Regional Manager, 50 United Nations Plaza, Rm. 322, San Francisco, CA 94103. You will not be penalized in any way for filing a complaint.

- I acknowledge receipt of the “Notice of Privacy Practices” and “Patient’s Rights”. I understand that my signature does not authorize disclosure, but only acknowledges that I have received a copy of the full Notice.
- I understand and acknowledge that I may receive appointment reminder calls, newsletters, and cards, and I agree to receive these.

Signature \_\_\_\_\_ Date \_\_\_\_\_ Date of Birth \_\_\_\_\_

Printed Name \_\_\_\_\_ Relation (if other than the patient) \_\_\_\_\_

Patient declined to sign receipt (signature of practitioner) \_\_\_\_\_

Patent unable to sign (witness signature) \_\_\_\_\_ Reason unable \_\_\_\_\_



## Informed Consent to Acupuncture Treatment and Care

I hereby request and consent to the performance of procedures which are within the scope of a California license to practice acupuncture. This includes, but is not limited to, acupuncture treatments on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist named below and/or other licensed acupuncturists or students who now or in the future treat me while working under, associated with, or serving as backup for Dr. Maureen Rozenn.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion(moxa) and heat therapy, cupping, electro-acupuncture, medical massage modalities such as Tui-Na or Mayan Abdominal Therapy, dietary supplements, herbal therapy, and nutritional counseling. Moxibustion and heat therapy including heat lamps, tiger warmers, cone, pole and Japanese moxibustion may cause discomfort and in rare cases may cause burns. I will alert the acupuncturist, or person supervising the progress of my moxa treatment, immediately if any type of heat therapy is uncomfortable. The acupuncturist may choose to perform a form of moxibustion which consists of placing small rice sized pieces of moxa on an ointment barrier and lighting them to stimulate certain acupuncture points. I will decline the procedure if I do not wish to receive this or any other treatment.

I understand that acupuncture treatments are generally safe, but may have some side effects including bruising, numbness or tingling near the needling sites that may last a couple of minutes to a few days, dizziness or fainting, and nausea. I will notify the acupuncturist immediately if I feel uncomfortable at any time during or after treatment. There have been instances reported of spontaneous miscarriage and pneumothorax, although these side effects are very rare. Infection is another possible risk, although the acupuncturist only uses sterile, disposable acupuncture needles.

Herbs that have been used in treatment, or are recommended, are traditionally considered safe in the practice of Oriental Medicine, but may be toxic in large doses. Some of the possible side effects of taking herbs are: nausea, gas, hives, rashes, diarrhea, vomiting and tingling of the tongue. If I experience anything unusual during herbal treatment I will notify the acupuncturist immediately. I understand that some herbs and other therapies may be inappropriate during pregnancy. I will notify the acupuncturist if I think I may be pregnant.

Oriental medicine can be used to treat pregnant women for all sorts of disorders ranging from low back pain to the common cold. I understand that while labor induction and pain management during labor are within the acupuncturist's scope of practice, she does not specifically induce or treat women in labor. Treatment (pre-birth treatments) can be administered to prepare women for labor. Also, there are specific points and techniques traditionally used to help the mother promote correct fetal position. When treatment appropriate for my Chinese medical diagnosis is given during the last few weeks of pregnancy, or when past the due date, labor may start or a breech baby may turn. I understand this is a possibility and that if I am not willing to take this risk I will refuse treatment.

Cosmetic acupuncture results are not guaranteed. Facial skin is delicate and full of superficial blood vessels. Bruising can occur and scarring is a theoretical possibility.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. I do not expect the acupuncturist to be able to anticipate and explain all of the risks and complications. I wish to rely on the acupuncturist to exercise judgment and perform, during the course of my treatments, based upon the facts then known, the therapy that is in my best interest.

I understand that results are not guaranteed. I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future conditions for which I may seek treatment.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_  
(Or Patient Representative)

Acupuncturist Signature \_\_\_\_\_ Date \_\_\_\_\_

# Terms of Care - Our Cancellation Policy

## Please Read Carefully!

**By signing below, I agree that I have read in full and will adhere to the following office policies without exemption:**

- Patients are solely responsible for tracking and keeping any appointments scheduled online or via the front desk.
- If you are 15 or more minutes late, you have missed your appointment and are responsible for full payment of your appointment cost.
- If you're sick, please keep your appointment (we can help!). If you're too ill to drive, contact us ASAP.
- Cancellations must be 48+ hours in advance to avoid a cancellation fee.
- The fee for cancellations under 48 hours is half the appointment price.
- The fee for cancellations under 24 hours is the full appointment price.
- The fee for no-shows and late arrivals by 15 minutes or more is the full appointment price.
- Three missed appointments in a row results in a discharge from care.
- Email reminders are in no way guaranteed, and they do not affect the cancellation policy in any way.
- If I do not read my appointment reminder correctly, or if my device causes a skewed representation of my appointment time via email reminder, I know that I am nonetheless responsible for my appointment time as it is scheduled in Dr. Rozenn's appointment software. I know that I am subject to cancellation fees if I miss my appointment for this reason. I know that email reminders are a courtesy only and relying on email reminders is an inappropriate way to keep track of my appointments.

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Printed Name

Date

---

Signature



**Endless Possibilities Acupuncture**  
**845 Cedar Street**  
**Santa Cruz, CA 95060**  
**(831) 426-1093**

**Directions**

**From Highway 17 or 1 North**

1. From highway 17 or 1 North, exit into Santa Cruz towards 1 North to Half Moon Bay.
2. Go straight through the first light at River St. and Highway 9.
3. Go straight through the second light at the cross between Mission, Highway 1 and Chestnut.
4. Going straight through this light will put you on Chestnut Street.
5. Continue down Chestnut and make a left on Lincoln.
6. Three blocks down, make a left on Cedar Street.

The clinic is at the corner of Cedar and Walnut, in a Spanish-style adobe-colored building with scalloped roof, on the left. Turn left into Walnut, then make an immediate right into the parking lot. Be sure to park in one of several spaces labeled, "Customers." If the lot is full, there is metered street parking and a paid lot directly across Cedar Street from the clinic.

**From North of Santa Cruz**

1. If coming from North of Santa Cruz, follow 1 South into Santa Cruz.
2. It will become Mission Street.
3. Go right on Chestnut.
4. Go left on Lincoln.
5. Three blocks down, make a left on Cedar street.

The clinic is at the corner of Cedar and Walnut, in a Spanish-style adobe-colored building with scalloped roof, on the left. Turn left into Walnut, then make an immediate right into the parking lot. Be sure to park in one of several spaces labeled, "Customers." If the lot is full, there is metered street parking and a paid lot directly across Cedar Street from the clinic.



Maureen Rozenn, LAC, DAOM, FABORM  
Doctor of Acupuncture and Oriental Medicine  
845 Cedar Street, Santa Cruz, CA 95060  
Phone: 831.426.1093 Fax: 831.426.6523

## **Hello, and Welcome!**

Congratulations on taking the first step to better health!

### **Along with the enclosed paperwork, bring:**

- **Herbs/supplements/drugs you are currently taking**
- **Pertinent lab work and imaging reports**
- **Your Chronological Life History**

Endless Possibilities Acupuncture, Inc. is an education-focused practice. Chinese medicine students, known as interns, assist me daily with various clinic duties. This includes observing patient visits, taking chart notes, and preparing patient materials based on my instructions during your appointment. If for any reason you do not wish to have a student observing your visit, please let me know, as your comfort is my first priority.

**New Patient Visit (Regular)** - Please allow 2.5 hours, cost is \$200.00.

**Women's Fertility Visit** - Please allow 3 hours, cost is \$250.00.

**Follow Up Visits** - Please allow 1.5 hours, cost is \$130.00

These estimates include time for parking, checking out, etc.

- **While I do not bill insurance directly, you may request an insurance receipt from the front desk at the end of your visit.**
- **If you need to cancel or reschedule, please notify us at least 48 hours in advance by phone or email to avoid a late-cancellation fee.**

My schedule tends to book out in advance, with most appointment openings falling about **six weeks** from the current date. If you need your planner to book ahead, please bring it. If you can't get in on the appointment date you need, do not worry! We have a very effective cancellation list.

Ultimately, Chinese medicine yields the most profound results when there is a **solid partnership between doctor and patient**. If we work effectively together, you will learn more than you ever dreamed about your body, including how to maintain the balance we achieve in the clinic... in your own life, on your terms.

For more information about me and my practice, visit my website **[www.AcupunctureSantaCruz.net](http://www.AcupunctureSantaCruz.net)**. You can also contact my office at [office@AcupunctureSantaCruz.net](mailto:office@AcupunctureSantaCruz.net). I look forward to your visit!

Sincerely,  
Dr. Maureen Rozenn, LAC, DAOM, FABORM